

## **Company announcement from SGL Group ApS**

23 January 2025

Company announcement no. 23

### **SGL Group ApS investigates the possibility to issue subsequent bonds under its existing 2024/2030 bond framework**

SGL Group ApS (the "**Company**") has mandated Pareto Securities AB as Sole Global Coordinator and Sole Bookrunner to investigate the possibility of a subsequent bond issue of EUR 40,000,000 (the "**Subsequent Bond Issue**") under the Company's existing senior secured floating rate bond framework of up to EUR 900,000,000 with ISIN NO0013183624. The Subsequent Bond Issue is subject to, *inter alia*, market conditions.

The proceeds from the Subsequent Bond Issue will be used to finance the acquisition of ITN Logistics Group, which was communicated in a press release on 19 December 2024.

#### **For further information, please contact:**

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*This information is information that SGL Group ApS is obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish Securities Market Act. The information was submitted for publication, through the agency of the contact person set out above, at 07:30 CET on 23 January 2025.*